



ALABAMA DEPARTMENT OF REVENUE  
**Fiduciary Income Tax Beneficiary Information**

Tax year beginning \_\_\_\_\_, 2019 and ending \_\_\_\_\_, 20\_\_\_\_

**Information about the Beneficiary**

BENEFICIARY'S IDENTIFYING NUMBER

•

NAME

•

STREET ADDRESS

•

CITY

STATE

ZIP

•

WHAT TYPE OF ENTITY IS THIS BENEFICIARY

•

• ☐ Alabama resident

• ☐ Nonresident

Beneficiary's percentage of allocated income •

**Information about the Estate or Trust**

ESTATE'S OR TRUST'S EMPLOYER IDENTIFICATION NUMBER

ESTATE'S OR TRUST'S NAME

STREET ADDRESS

CITY

STATE ZIP

FIDUCIARY'S NAME

**Beneficiary's Share of Current Year Alabama Income, Deductions, and Other Items**

	(a) Alabama Distributable Income	(b) Nonresident Non-Alabama Source Income	(c) Reportable Alabama Income
1 Interest income . . . . . 1	•	•	•
2 Dividend income . . . . . 2	•	•	•
3 Capital gain or (loss). . . . . 3	•	•	•
4 Business income or (loss) . . . . . 4	•	•	•
5a Rent, royalties, partnerships and S corporations . . . . . 5a	•	•	•
5b Estates and Trusts . . . . . 5b	•	•	•
6 Farm income or (loss). . . . . 6	•	•	•
7 Ordinary gain or (loss) from Form 4797 . . . . . 7	•	•	•
8 Other income. . . . . 8	•	•	•
9 RESERVED FOR FUTURE USE			
10 RESERVED FOR FUTURE USE			
11 Alabama Exempt Income . . . . . 11	•		

**Directly Apportioned Deductions/Credits**

12 Depreciation . . . . . 12	•
13 Depletion . . . . . 13	•
14 Amortization . . . . . 14	•
15 Composite credit . . . . . 15	•
16 Credit for Taxes Paid to a Foreign Country . . . . . 16	•
17 Capital Credit Available . . . . . 17	•