

## TEST 4

**Please Complete the Following Forms for This Test:**

**Also, please complete as many fields as possible.**

FORM 40NR ALABAMA INDIVIDUAL INCOME TAX RETURN  
ALABAMA SCHEDULE A: ITEMIZED DEDUCTIONS  
ALABAMA SCHEDULE B: INTEREST AND DIVIDEND INCOME  
ALABAMA SCHEDULE D: PROFIT FROM SALE OF REAL ESTATE, ETC  
ALABAMA SCHEDULE E: RENT AND ROYALTY INCOME OR LOSS  
**ALABAMA SCHEDULE OC: OTHER AVAILABLE CREDITS**  
ALABAMA SCHEDULE NTC: NET TAX CACULATOR  
**ALABAMA SCHEDULE RC: REFUNDABLE CREDIT**  
**ALABAMA SCHDEDULE AAC: ALABAMA ADOPTION TAX CREDIT**  
**ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT**  
**ALABAMA SCHEDULE ATC – APPRENTICESHIP TAX CREDIT**  
ALABAMA FORM 4952A: ALABAMA INVESTMENT INTEREST EXPENSE  
DEDUCT  
FEDERAL INCOME TAX DEDUCTION WORKSHEET  
1- FEDERAL 1099R

**TAXPAYER:**

NAME: Mark Roman  
OCCUPATION: Cashier  
Daytime phone #: (848) 569-1292  
AGE: 18  
SSN: 400-00-7404

FILING STATUS: Married Filing Separately  
NAME OF QUALIFYING PERSON: Mary Roman  
SSN OF QUALIFYING PERSON: 400-00-7494  
RELATIONSHIP OF QUALIFYING PERSON: Spouse

NUMBER OF DEPENDENTS: None

ADDRESS: 5342 Apollos Way  
Newark, NJ 07029

PREPARER FIRM:  
PREPARER SSN:  
PREPARER EIN:  
PREPARER PHONE:  
PREPARER SELF-EMPLOY IND: Yes  
PREPARER ADDRESS:

PAID PREPARER:

ADDRESS:

SAME AS FIRM ADDRESS

**POPULATE FORM 40NR, PART II, Contributions to a health savings account**